September 1995

Modified October 1997 to change the definition of Use attribute Documet identifier (1032).

- Old Definition: A persistent identifier, or Doc-ID, assigned by a
- server, that uniquely identifies a document on that server.
 New Definition: An identifier or Doc-ID, assigned by a server, that uniquely identifies a document on that server. May or may not be persistent. May be, for example, a URL.

1. ABOUT THIS DOCUMENT

This document provides suggested interpretations for the semantics of the bib-1 Attribute Set.

This document represents consensus among the members of the Z39.50 Implementors Group. It will be maintained as an official document of the Z39.50 Maintenance Agency, and will be revised periodically to reflect the most pragmatic guidelines for interoperability agreed upon by the Implementors Group.

This document contains references to certain definitions and behaviors that are specific to the target. These can be problem areas for interoperability. The specific definitions and behaviors may be described in a "Profile" document. In the absence of a profile, one must contact the service provider and ask. The behavior may be UNIQUE to that target. The expectation is that, over time, more and more will be documented explicitly in the standard and in profiles.

2. ATTRIBUTES

The attributes of Attribute Set bib-1 are used to indicate the characteristics of a search term in a Type-1 query when the query is of the form AttributeList+term (as described in section 3.7.1 of Z39.50-1995). The descriptions in this document apply when all attributes within 'AttributeList' are from the bib-1 attribute set. It does not define semantics when bib-1 is mixed with other attribute sets.

There are six types of attributes: Use, Relation, Position, Structure, Truncation, and Completeness. The Use attribute, if provided, identifies a set of access points against which the term is to be matched. The Relation, Completeness, Truncation and Position attributes, if provided, specify additional match criteria. The Structure attribute, if provided, identifies the form in which the term has been supplied.

Within an attribute list, each attribute type is optional. However, if a particular attribute type is not supplied, this document does not address target behavior -- a given target might supply a default attribute, dynamically select an appropriate attribute based on the other attributes supplied, or fail the search because it requires that the attribute type be supplied.

While Attribute Set bib-1 was originally established for use in the retrieval of records that are representable using the MARC formats for information interchange, it can also be used for the retrieval of records or documents representable in other formats.

Within an attribute list, multiple instances of a given type of attribute element are undefined and discouraged. Use of version 3 semantic actions is encouraged.

The remainder of this section describes each of the six attribute types, in order by the type number:

Use attributes	(type	=	1)
Relation attributes	(type	=	2)
Position attributes	(type	=	3)
Structure attributes	(type	=	4)
Truncation attributes	(type	=	5)
Completeness attributes	(type	=	6)

2.1 USE ATTRIBUTES (TYPE = 1)

A Use attribute specifies an access point (e.g., corporate name, personal name, title, subject).

The Use attributes are given below in two separate tables. Table 1 is similar to the listing in Z39.50-1995, Appendix 3, ATR: Attribute Sets, in that the attributes are in order by their values and the same names that appear in the Appendix appear in the left column of Table 1. The right column of Table 1 contains a reference to the name of the attribute that is used in Table 2. Table 2 rearranges the Use attributes alphabetically by group name in an attempt to bring similar Use attributes together. The groups are somewhat arbitrary; no rigorous classification of the attributes has been attempted.

In Table 2, all attribute names are followed by their values, a brief definition or description, and tag values of representative USMARC bibliographic format fields that would contain data that could be described in the search by using the attribute. Whenever possible, definitions are taken from the Anglo-American Cataloguing Rules or the USMARC Format for Bibliographic Data as these are the guidelines that are used by a significant number of libraries for formulating data. In Table 2, the notation '\$' following a USMARC tag refers to a subfield of the named field. The notation 'i' following a USMARC tag refers to values of the second indicator in the named field; when the second indicator of the field has the value , the data in the field is associated with that Use attribute.

TABLE 1: USE ATTRIBUTES FROM Z39.50-1995 APPENDIX 3, ATR: ATTRIBUTE SETS

Use	Value	Reference to Group Name Used in Table 2
Personal name	1	Name-personal
Corporate name	2	Name-corporate
Conference name	3	Name-conference
Title	4	Title
Title series	5	Title-series
Title uniform	6	Title-uniform
ISBN	7	Identifier-ISBN

ISSN Note 1000 Author-title Record type 1001 Name 1002 Author1003Author-nameAuthor-name personal1004Author-name-personalAuthor-name corporate1005Author-name-corporateAuthor-name conference1006Author-name-conferenceIdentifier--standard1007Identifier-standard

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ISSN8Identifier-ISSNLC card number9Control number-LCRNB card number10Control number-NBBBOF(sic) number11Control number-NBFLocal number12Control number-NBFLocal number13Classification-DEweyUDC classification14Classification-DEWeyUDC classification15Classification-MLMMis classification16Classification-MLMNAI call number16Classification-NLMMOS call number19Classification-NLMMOS call number19Classification-NLMMOS call number23SubjectSubject Rameau22Subject-NBALSubject Rameau22Subject-NBALNSPEC subject23Subject-NBALNSPEC subject24Subject-NBALPa subject25Subject-NBALPa subject heading27Subject-NBALPa subject heading28Subject-NBALLC subject heading29Subject-NCALPa subject30Thite-NBECPate30DateDate30Date-acquisition11tle cover30Thite-NBECTitle-Subject NAM30Thite-NMLo subject heading32Thite-CoverTitle cover36Thite-NMLC subject heading32Thite-NBECDate30DateDate30Thite-NBECSubject Subject Subject Subject Subject
                                                                                                                                                                                            8
                                                                                                                                                                                                                                            Identifier-ISSN
                                                                                                                                                                                            63
                                                                                                                                                                                                                                   Note
                                                                                                                                                                                                                                   Author-name-and-title
                                                                                                                                                                                                                                   Code-record-type
                                                                                                                                                                                                                                    Name
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Related periodical1026Title-related-periodicalReport number1027Identifier-reportStock number1028Identifier-stockThematic number1030Identifier-thematicMaterial type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type	SubjectLC children's Subject namepersonal Body of text Date/time added to database Date/time last modified Authority/format identifier Concept-text Concept-reference Any Server choice Publisher Record source Editor Bib-level Geographic class Indexed by Map scale Music how	1008 1009 1010 1011 1012 1013 1014 1015 1016 1017 1018 1019 1020 1021 1022 1023 1024	Subject-LC-children's Subject-name-personal Body of text Date/time added to database Date/time last modified Identifier-authority/format Concept-text Concept-reference Any Server-choice Name-publisher Record-source Name-editor Code-bib-level Code-geographic-class Indexed-by Code-map-scale
Publisher1018Name-publisherRecord source1019Record-sourceEditor1020Name-editorBib-level1021Code-bib-levelGeographic class1022Code-geographic-classIndexed by1023Indexed-byMap scale1024Code-map-scaleMusic key1025Music-keyRelated periodical1026Title-related-periodicalReport number1027Identifier-reportStock number1030Identifier-thematicMaterial type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type	1		1
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Bib-level1021Code-bib-levelGeographic class1022Code-geographic-classIndexed by1023Indexed-byMap scale1024Code-map-scaleMusic key1025Music-keyRelated periodical1026Title-related-periodicalReport number1027Identifier-reportStock number1028Identifier-stockThematic number1030Identifier-thematicMaterial type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type			
Geographic class1022Code-geographic-classIndexed by1023Indexed-byMap scale1024Code-map-scaleMusic key1025Music-keyRelated periodical1026Title-related-periodicalReport number1027Identifier-reportStock number1028Identifier-stockThematic number1030Identifier-thematicMaterial type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type			
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Music key1025Music-keyRelated periodical1026Title-related-periodicalReport number1027Identifier-reportStock number1028Identifier-stockThematic number1030Identifier-thematicMaterial type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type	-		-
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Stock number1028Identifier-stockThematic number1030Identifier-thematicMaterial type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type	-	1026	Title-related-periodical
Thematic number1030Identifier-thematicMaterial type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type	-	1027	Identifier-report
Material type1031Material-typeDoc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type	Stock number	1028	Identifier-stock
Doc ID1032Identifier-documentHost item1033Title-host-itemContent type1034Content-type	Thematic number	1030	Identifier-thematic
Host item1033Title-host-itemContent type1034Content-type	Material type	1031	Material-type
Content type 1034 Content-type	Doc ID	1032	Identifier-document
	Host item	1033	Title-host-item
	Content type	1034	Content-type
Anywhere 1035 Anywhere	Anywhere	1035	Anywhere
Author-Title-Subject 1036 Author-Title-Subject	Author-Title-Subject	1036	Author-Title-Subject

TABLE 2: USE ATTRIBUTES (CLASSIFIED AND DEFINED)

Use	Value	e Definition USMARC tag(s	
Abstract	62	An abbreviated, accurate representation of a work, usually without added interpretation or criticism.	520
Any	1016	The record is selected if there exists a Use attribute that the target supports (and considers appropriate - see note 1) such that the record would be selected if the target were to substitute that attribute.	
Note		n uses 'any' the intent is that	the target
	 When the origin uses 'any' the intent is that the target locate records via commonly used access points. The target may define 'any' to refer to a selected set of Use attributes corresponding to its commonly used access points. In set terminology: when Any is the Use attribute, the set of records selected is the union of the sets of records selected by each of the (appropriate) Use attributes that the target supports. 		
Anywhere	1035	The record is selected if the term value (as qualified by the other attributes) occurs anywhe in the record.	
	combination wi	might choose to support 'Anywhe th specific (non-Use) attributes upport 'Anywhere' only in combin	. For example, a

Relation attribute 'AlwaysMatches' (see below), to locate all records in a database.

Notes on relationship of Any and Anywhere:

- (1) A target may support Any but not Anywhere, or vice versa, or both. However, if a target supports both, then it should exclude 'Anywhere' from the list of Use attributes corresponding to 'Any' (if it does not do so, then the set of records located by 'Any' will be a superset of those located by 'Anywhere').
- (2) A distinction between the two attributes may be informally expressed as follows: 'anywhere' might result in more expensive searching than 'any'; if the target (and origin) support both 'any' and 'anywhere', if the origin uses 'Any' (rather than 'Anywhere') it is asking the target to locate the term only if it can do so relatively inexpensively.

Author-name	1003	A personal or corporate author,	100,	110,	111,	400
		or a conference or meeting	410,	411,	700,	710,
		name. (No subject name	711,	800,	810,	811
		headings are included.)				

- Author-name-andtitle 1000 A personal or corporate author, 100/2XX, 110/2XX, or a conference or meeting 111/2XX, subfields name, and the title of the \$a & \$t in item. (No subject name following: 400,410, headings are included.) The 411, 700, 710, 711, syntax of the name-title 800, 810, 811 combination is up to the target, unless used with the Structure attribute Key (see below).
- Author-namecorporate 1005 An organization or a group 110, 410, 710, 810 of persons that is identified by a particular name. (Differs from attribute "name-corporate (2)" in that corporate name subject headings are not included.)
- Author-nameconference 1006 A meeting of individuals or 111, 411, 711, 811 representatives of various bodies for the purpose of discussing topics of common interest. (Differs from attribute "name-conference (3)" in that conference name subject headings are not included.)
- Author-name-personal 1004 A person's real name, 100, 400, 700, 800 pseudonym, title of nobility nickname, or initials. (Differs from attribute "name-personal (1)" in that personal name subject headings are not included.) Author-Title-Subject 1036 An author or a title or a 1XX, 2XX, 4XX, subject. 6XX, 7XX, 8XX

the term contains both an author name and a title. When the

Use attribute is Author-Title-Subject (1036), the term contains an author name or a title or a subject.

- Body of text 1010 Used in full-text searching to indicate that the term is to be searched only in that portion of the record that the target considers the body of the text, as opposed to some other discriminated part such as a headline, title, or abstract.
- Classification-Bliss 15 A classification number from the Bliss Classification, developed by Henry Evelyn Bliss.
- Classification-Dewey 13 A classification number from 082 the Dewey Decimal Classification, developed by Melvyl Dewey.
- Classificationgovernment-publication document by a government agency at any level (e.g., state, national, international).
- Classification-LC 16 A classification number from 050 the US Library of Congress Classification.
- Classification-local 20 A local classification number from a system not specified elsewhere in this list of attributes.
- Classification-NAL 18 A classification number from 070 the US National Agriculture Library Classification.
- Classification-NLM 17 A classification number from 060 the US National Library of Medicine Classification.
- Classification-MOS 19 A classification number from Mathematics Subject Classification, compiled in the Editorial Offices of Mathematical Reviews and Zentralblatt fur Mathematik.
- Classification-UDC 14 A classification number from 080 Universal Decimal Classification, a system based on the Dewey Decimal Classification.
- Code-bib-level 1021 A one-character alphabetic Leader/07 code indicating the bibliographic level such as monograph, serial or collection

of the record. Code-geographic-area 55 A code that indicates the 043 geographic area(s) that appear or are implied in the headings assigned to the item during cataloging. Code-geographic- 1022 A code that represents the 052 class geographic area and if applicable the geographic subarea covered by an item. The codes are derived from the LC Classification-Class G and the expanded Cutter number list. 56 An authoritative-agency 040, 852\$a Code-institution symbol for an institution that is the source of the record or the holding location. The code space is defined by the target. Code-language 54 A code that indicates the 008/35-37, 041 language of the item. The codes are defined by the target. 1024 Coded form of cartographic 034 Code-map-scale mathematical data, including scale, projection and/or coordinates related to the item. Code-microform-61 The code specifying the 007/11 generation generation of a microform. Code-record-type 1001 A code that specifies the Leader/06 characteristics and defines the components of the record. The codes are target-specific. Concept-reference 1015 Used within Z39.50-1988; included here for historical reasons but its use is deprecated. Concept-text 1014 Used within Z39.50-1988; included here for historical reasons but its use is deprecated. 1034 The type of materials derived value Content-type contained in the item or from 008/24-27 publication. For example: review, catalog, encyclopedia, directory. Control number-BNB 10 Character string that uniquely 015 identifies a record in the British National Bibliography. Control number-BNF 11 Character string that uniquely 015

	identifies a record in the Bibliotheque Nationale Francais	
Control number-DB 52	Character string that uniquely identifies a record in the Deutsche Bibliothek.	015
Control number-LC 9	Character string that uniquely identifies a record in the Library of Congress database.	010, 011
Control number-local 12	Character string that uniquely identifies a record in a local system (i.e., any system that is not one of the four listed above).	001, 035
Date 30	The point of time at which a transaction or event takes place.	005, 008/00-05, 008/07-10, 260\$c, 008/11-14, 033,etc.
Date-publication 31	The date (usually year) in which a document is published.	008/07-10, 260\$c 046, 533\$d
Date-acquisition 32	The date when a document was acquired.	541\$d
Date/time added to 1011 database	The date and time that a record was added to the database.	008/00-05
Date/time last 1012 modified	The date and time a record was last updated.	005
Identifier 1013 authority/format	Used in full-text searching to indicate to the target system the format of the document that should be returned to the originating system. The attribute carries not only the format code, but also the authority (e.g., system) that assigned that code.	
Identifier-CODEN 60	A six-character, unique, alphanumeric code assigned to serial and monographic publications by the CODEN section of the Chemical Abstracts Service.	030
Identifier-document 1032 Note: this de	An identifier or Doc-ID, assigned by a server, that uniquely identifies a document on that server. May or may not be persistent. May be, for example, a URL. finition was modified October 199	7.
Identifier-ISBN 7	International Standard Book Number internationally agreed upon number that identifies a book uniquely.	020

Cf. ANSI/NISO Z39.21 and ISO 2108. Identifier-ISSN 8 International Standard Serial 022, 4XX\$x, Number -- internationally 7XX\$x agreed upon number that identifies a serial uniquely. Cf. ANSI/NISO z39.9 and ISO 3297. Identifier-legal-49 The copyright registration 017 deposit number that is assigned to an item when the item is deposited for copyright. Identifier-local-call 53 Call number (e.g., shelf location) assigned by a local system (not a classification number). Identifier-national-48 Character string that uniquely 015 bibliography identifies a record in a national bibliography. Identifier-publisher- 51 A formatted number assigned 028 for-music by a publisher to a sound recording or to printed music. Identifier-report 1027 A report number assigned to 027, 088 the item. This number could be the STRN (Standard Technical Report Number) or another report number. Cf. ANSI/NISO Z39.23 and ISO 10444. Identifier-standard 1007 Standard numbers such as ISBN, 010, 011, 015, 017, ISSN, music publishers 018, 020, 022, 023, numbers, CODEN, etc., that 024, 025, 027, 028, 030, 035, 037 are indexed together in many online public-access catalogs. Identifier-stock 1028 A stock number that could be 037 used for ordering the item. Identifier-thematic 1030 The numeric designation for a \$n in the following: part/section of a work such as 130, 240, 243, 630, the serial, opus or thematic 700, 730 index number. Indexed-by 1023 For serials, a publication 510 in which the serial has been indexed and/or abstracted. 1031 A free-form string, more derived value from Material-type specific than the one-letter Leader/06-07, 007, code in Leader/06, that 008, and 502 describes the material type of the item, e.g., cassette, kit, computer database, computer file. 1025 A statement of the key in \$r in the following: Music-key which the music is written. 130, 240, 243, 630,

700, 730

Name	1002	The name of a person, corporate body, conference, or meeting. (Subject name headings are included.)	100, 110, 111, 400, 410, 411, 600, 610, 611, 700, 710, 711, 800, 810, 811
Name-and-title	57	The name of a person, corporate body, conference, or meeting, and the title of an item. (Subject name headings are included.) The syntax of the name-title combination is up to the target, unless used with the Structure attribute Key (see below).	100/2XX, 110/2XX, 111/2XX, subfields \$a & \$t in following: 400,410, 411, 600, 610, 611, 700, 710, 711, 800, 810, 811
Name-corporate	2	An organization or a group of persons that is identified by a particular name. (Subject name headings are included.)	110, 410, 610, 710, 810
Name-conference	3	A meeting of individuals or representatives of various bodies for the purpose of discussing topics of common interest. (Subject name headings are included.)	111, 411, 611, 711 811
Name-editor	1020	A person who prepared for publication an item that is not his or her own.	100 \$a or 700 \$a when the corresponding \$e contains value 'ed.'
Name-geographic	58	Name of a country, jurisdiction, region, or geographic feature.	651
Name-geographic-plac publication	e- 59	City or town where an item was published.	008/15-17, 260\$a
Name-personal	1	A person's real name, pseudonym, title of nobility nickname, or initials.	100, 400, 600, 700, 800
Name-publisher	1018	The organization responsible for the publication of the item.	260\$b
Note	63	A concise statement in which such information as extended physical description, relationship to other works, or contents may be recorded.	5XX
Record-source	1019	The USMARC code or name of the organization(s) that created the original record, assigned the USMARC content designation and transcribed the record into machine-readable form, or modified the existing USMARC record; the cataloging source.	008/39, 040
Server-choice	1017	The target substitutes one or more access points. The origin	

judgment in making that selection. When 'Any' is used, there is no selection process involved; the target is to apply all of the (appropriate) supported Use attributes. The origin is asking the target to make a choice of access points. (2) The target might support 'Any' and not 'Server-choice', or vice versa, or both. If the target supports both, when the origin uses 'Server-choice', the target might choose 'Any'; however, it might choose any other Use attribute. 21 The primary topic on which a 600, 610, 611, 630, Subject 650, 651, 653, 654, work is focused. 655, 656, 657, 69X Subject-BDI 23 Subject headings from Bibliotek Dokumentasjon Informasjon -- a controlled subject vocabulary used and maintained by the five Nordic countries (Denmark, Finland, Iceland, Norway, and Sweden). 600i2, 610i2, Subject-INSPEC 24 Subject headings from Information Services for the611i2, 630i2,Physics and Engineering650i2, 651i2 Communities -- the Information Services Division of the Institution of Electrical Engineers. 27Subject headings from
US Library of Congress600i0, 610i0,
611i0, 630i0, Subject-LC Subject Headings. 650i0, 651i0 Subject-LC- 1008 Subject headings, for use 600i1, 610i1, children's with children's literature, 611i1, 630i1, that conform to the 650i1, 651i1 formulation guidelines in the "AC Subject Headings" section of the Library of Congress Subject Headings. Subject-local 29 Subjects headings defined locally. 25 Subject headings from 600i2, 610i2, Medical Subject Headings -- 611i2, 630i2, Subject-MESH maintained by the US National 650i2, 651i2 Library of Medicine. Subject-name-1009 A person's real name, 600 personal pseudonym, title of nobility nickname, or initials that appears in a subject heading. Subject-PA 26 Subject headings from 600i2, 610i2, Thesaurus of Psychological611i2, 630i2,Index Terms -- maintained650i2, 651i2 by the Retrieval Services Unit

leaves the choice to the target.

(1) When the origin uses 'Server-choice' it is asking the target to select one or more access points, and to use its best

Notes on relationship of Any and Server-choice:

of the American Psychological Association.

- Subject-PRECIS 45 Subject headings from PREserved Context Index System -- a string of indexing terms set down in a prescribed order, each term being preceded by a manipulation code which governs the production of pre-coordinated subject index entries under selected terms -maintained by the British Library.
- 22 Subject headings from Subject-RAMEAU Repertoire d'authorite de matieres encyclopedique unifie -- maintained by the Bibliotheque Nationale (France).
- Subject-RSWK 46 Subject headings from Regeln fur den Schlagwortkatalog -maintained by the Deutsches Bibliotheksinstitut.
- Subject headings from600i6, 610i6,Repertoire des vedettes-611i6, 630i6,matiere -- maintained by the650i6, 651i6 Subject-RVM 28 Subject headings from Bibliotheque de l'Universite de Laval.
- 47 An extension to a subject Subject-subdivision 6XX\$x, 6XX\$y, heading indicating the form, 6XX\$z place, period of time treated, or aspect of the subject treated.
 - 4 A word, phrase, character, 130, 21X-24X, 440, or group of characters, 490, 730, 740, 830, normally appearing in an item, 840, subfield \$t that names the item or the work contained in it.
- Title-abbreviated 43 Shortened form of the title; 210, 211 (obs.), either assigned by national 246 centers under the auspices of the International Serials Data System, or a title (such as an acronym) that is popularly associated with the item.
- Title-added-title-page 37 A title on a title page 246i5 preceding or following the title page chosen as the basis for the description of the item. It may be more general (e.g., a series title page), or equally general (e.g., a title page in another

Title

in the following: 400, 410, 410, 600,

610, 611, 700, 710, 711, 800, 810, 811

language).

		Ianguage).	
Title-caption	38	A title given at the beginning of the first page of the text.	24616
Title-collective	34	A title proper that is an inclusive title for an item containing several works.	243
Title-cover	36	The title printed on the cover of an item as issued.	24614
Title-expanded	44	An expanded (or augmented) title has been enlarged with descriptive words by the cataloger to provide additional indexing and searching capabilities.	214 (obs.), 246
Title-former	42	A former title or title variation when one bibliographic record represents all issues of a serial that has changed title.	247, 780
Title-host-item	1033	The title of the item containing the part described in the record, for example, a journal title when the record describes an article in the journal.	773\$t
Title-key	33	The unique name assigned to a serial by the International Serials Data System (ISDS).	222
Title-other-variant	41	A variation from the title page title appearing elsewhere in the item (e.g., a variant cover title, caption title, running title, or title from another volume) or in another issue.	212 (obs.), 246i3, 247, 740
Title-parallel	35	The title proper in another language and/or script.	246i1
Title-related- periodical	1026	Serial titles related to this item, either the immediate predecessor or the immediate successor.	247, 780, 785
Title-running	39	A title, or abbreviated title, that is repeated at the head or foot of each page or leaf.	246i7
Title-series	5	Collective title applying to a group of separate, but related, items.	440, 490, 830, 840, subfield \$t in the following: 400,410, 411, 800, 810, 811
Title-spine	40	A title appearing on the spine of an item.	246i8

Title-uniform	6	The particular title by which	130, 240, 730,
		a work is to be identified	subfield \$t in the
		for cataloging purposes.	following: 700,710,
			711

2.2 RELATION ATTRIBUTES (TYPE = 2)

Relation attributes describe the relationship of the access point (left side of the relation) to the search term as qualified by the attributes (right side of the relation), e.g., Date-publication <= 1975.

The Relation attributes are the following:

Relation	Value
Less than	1
Less than or equal	2
Equal	3
Greater or equal	4
Greater than	5
Not equal	6
Phonetic	100
Stem	101
Relevance	102
AlwaysMatches	103

Relation attribute Equal -- specifies an exact match (subject to possible qualification by the truncation or structure attributes).

Relation attributes Less than, Less than or equal, Greater than or equal, and Greater than -- meaningful only when both the term value as qualified by the attributes and the access point can be realized as elements of a set that has an inherent implied order.

Relation attributes Stem and Phonetic -- Stem refers to a lexical or linguistic match; the term is to be compared with words in a record to find those with the same stem. Phonetic refers to a match based on aural similarity such as Soundex. In both cases, the match algorithms are defined by the target.

Relation attribute Relevance -- used to select records that are relevant to the term. When used, the Use attribute determines what portion of a record is to be evaluated for relevance. The relevance algorithm is defined by the target.

Relation attribute AlwaysMatches -- when the Relation attribute AlwaysMatches occurs:

- The target ignores the supplied term.
- If the Use attribute is Any or Anywhere, then all records are to be selected.
- If a Use attribute other than Any or Anywhere is supplied, all records are selected for which the access point corresponding to the supplied Use attribute is meaningful. For example: if the Use attribute is Title, all records that have a title field are selected.

2.3 POSITION ATTRIBUTES (TYPE = 3)

The Position attribute specifies the location of the search term within the field or subfield in which it appears.

For the purpose of describing the Position attributes, when the expressions "field" or "subfield" do not have another understood meaning (as prescribed, for example, by the schema in use), these two expressions are used as follows:

- "subfield" has no meaning, and the Position attribute "first in any subfield" is not to be used.
- "field" refers to the portion of the record to which the access point refers.

The Position attributes are the following:

Position	Value	Definition
First in field	1	Search term must be the first data in the field.
First in subfield	2	Search term may appear in any subfield but must be the first data in the subfield in which it appears.
Any position in field	3	Search term may appear any place in the field.

2.4 STRUCTURE ATTRIBUTES (TYPE = 4)

The Structure attribute specifies the type of search term (e.g., a single word, a phrase, several words to be treated as multiple single terms, etc.).

The Structure attributes are the following:

Structure	Value	Definition
Phrase	1	A phrase consists of one or more groups of characters separated by blanks (for example, ASCII hex "20"). The value to be searched is exactly as it appears in the search term with respect to order and adjacency. Word(s) in the phrase may be explicitly truncated. (See "Truncation" section 2.5 below.) To indicate that additional words may appear in the access point, use the completeness attribute.
Word	2	A word consists of a group of non-blank characters. It specifies the exact text of the value to be searched, unless the word is explicitly truncated. (See "Truncation" section 2.5 below.) A word search term contains no blanks.
Кеу	3	A key specifies a sequence of characters extracted from those characters contained in an indexed word but not necessarily representing complete words. In the term, key segments should be separated by a blank (ASCII hex "20"). Each key segment should be the length of a key segment in

the origin system or the length of the word, to a maximum of 6 characters. (For example, an name/title derived key search term for "Copland, Aaron, 1900- Rodeo" could be "coplan rodeo".) A segment may be adjusted by the target to the length required for the target's indexes. For example, the following derived key searches are in use at LC and at OCLC (in Online System):

Site Index Letters taken Source Data _____ _____ OCLC TITLE 3,2,2,1 title keywords NAME/TITLE 4,4 name, title personal name corporate name title keywords name, title NAME 4,3,1 4,3,1 CNAME PTK 3,1,1,1 LC PATK 3,3 5,1 or 6 personal name PPNK

Year 4 A year

A year search term is numeric and contains four digits.

- Date 5 The day, month, year and time when a (normalized) 5 The day, month, year and time when a transaction or event takes place. The date search term structure is as defined for Generalized Time in ASN.1 (ISO 8824) except that the only mandatory portion of the string is the four-digit representation of the year.
- Word list 6 A word list consists of one or more words separated by blanks (for example, ASCII hex "20"). No order of the words is implied. The attributes (other than structure) that are associated with the search term apply to each word in the word list. Any words in a word list may be explicitly truncated. (See "Truncation" -- section 2.5 below.) The relationship between the words in a word list is target-specific.
- Date 100 The day, month, and year when a transaction or (un-normalized) event takes place. The un-normalized search term is unstructured.
- Name 102 A name search term that is unstructured (e.g., (un-normalized) first_name last_name), however, the resulting term is subject to matching rules on the target system that differ from those applied to phrases or structured names (e.g., the term "john smith" might be searched by the target as "smith, j#").

Structure 103 The term has a structure that is either

		implied by the Use attribute or defined by the target.
Urx	104	The term is a document identifier, for example, an identifier extracted from a Z39.50 URL.
Free-form-text	105	The term is text, input by the end user. May be used, for example, for relevance feedback.
Document-text	106	The term is text, extracted from a document. May be used, for example, for relevance feedback.
Local-number	107	A number significant to the target.
String	108	The entire term is to be treated as a string, rather than a sequence or set of individual words.
Numeric string	109	The term is a character string that represents a number.

2.5 TRUNCATION ATTRIBUTES (TYPE = 5)

The Truncation attribute specifies whether one or more characters may be omitted in matching the search term in the target system at the position specified by the Truncation attribute. For example, a word in a search term may be 1) right truncated, in which case the word is treated both as a complete word and as the beginning of a longer word; 2) left truncated in which case the word is treated both as a complete word and the ending of a longer word; 3) left and right truncated, in which case the word is treated as a complete word and the beginning or ending of a longer word; 4) and embedded truncation, in which case the word is treated as a complete word and as a longer word with additional characters at the point where the truncation symbol, "#", appears in the search term.

For Right truncation, left truncation, and Left and right truncation, the characters affected by the truncation are determined by the value of the structure attribute.

The Truncation attributes are the following:

Truncation	Value	Structure Attribute	Definition
Right truncation	1	Word or Phrase	Last word of term is right truncated.
		String	Entire term is right truncated.
		Word list	Each word is right truncated.
Left truncation	2	Word or Phrase	First word of term is left truncated.
		String	Entire term is left truncated.

Word list Each word is left truncated. Left and right truncation 3 Word or First word of term is Phrase left truncated and last word of term is right truncated. Entire term is left String and right truncated. Word list Each word is left and right truncated. Do not truncate 100 No truncation is to be applied. Process # in search term 101 The search term contains the symbol "#" (ASCII hex "23") to show where truncation will take place (e.g., "National H# Institute", or "d#on"). RegExpr-1 102 The term is in the form of a regular expression as prescribed by IEEE 1003.2 Volume 1, Section 2.8 "Regular Expression Notation". RegExpr-2 103 The term is in the form of a regular expression whose format is target-defined.

2.6 COMPLETENESS ATTRIBUTES (TYPE = 6)

The Completeness attribute specifies that the contents of the search term represent a complete or incomplete subfield or a complete field. Completeness indicates whether additional words should appear in a field or subfield with the search term. Note the difference from Truncation (Section 2.5 above), which handles characters added to words, phrases, or strings.

For the purpose of describing the Completeness attributes, when the expressions "field" or "subfield" do not have another understood meaning (as prescribed, for example, by the schema in use) these two expressions are used as follows:

"subfield" has no meaning, and the Completeness attribute incomplete subfield is used to mean "incomplete field".
"field" refers to the portion of the record to which the access point refers.

The Completeness attributes are the following:

Completeness	Value	Definition	
Incomplete subfield	1	Words other than those in the search term may appear in the subfield or field in which the term appears.	
Complete subfield	2	No words other than those in the	

search term should appear in the entire subfield in which the term appears, but additional words may appear in other subfields in the field.

Complete field 3 No words other than those in the search term should appear in the entire field in which the term appears.

3. RULES AND GUIDELINES

3.1 DERIVED KEY SEARCHES (STRUCTURE ATTRIBUTE = KEY)

If supplied, the following attribute values would be used for a derived key search.

- Position should always be 'first in field', even for author/title or name/title use attributes.
- Completeness should always be 'incomplete'.
- Truncation should always be 'right truncation'.
- Relation is always 'equal'.

3.2 NUMBER SEARCHES (e.g., LCCN, ISBN, ISSN, Control Numbers)

- Structure is 'word' or 'phrase' depending on whether the number contains internal blanks.
- Position and Completeness attributes are determined for number arguments as they are for textual arguments.
- all naturally occurring blanks, hyphens, slashes, etc., should be in the number search term if possible because different systems handle numbers in different ways in their indexes. The target system should apply normalization to the number according to its requirements, or return appropriate messages to allow the user to reformat the number.

3.3 MISCELLANEOUS

- search arguments generally should not be normalized by the origin system. They should be normalized by the target system.
- Position attribute 'any position in field' is compatible only with the 'incomplete subfield' Completeness attribute.

4. NEW ATTRIBUTES

The Z39.50 Maintenance Agency manages the addition of attributes to the bib-1 attribute set. Generally, suggestions for new attributes are posted to the Z39.50 Implementors Group list and discussed at a subsequent ZIG meeting before being included in the attribute set.